DYSON JONES

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Wool Market Report — F15 — Thursday, 8 October, 2026

The Australian wool market has recorded a modest overall rise in this series, ending its run of losses. There was a total of 26,325 bales on offer nationally, this was 3,171 bales less than the previous series. There was an unusual selling pattern this series, due to a Public Holiday in Sydney, pushing their selling days to Wednesday and Thursday. Fremantle and Melbourne sold on the Tuesday. Melbourne and Sydney sold on the Wednesday. Then Sydney had a standalone sale on the Thursday. On day one the benchmark Eastern Market Indicator (EMI) gained 2 cents, ending its seven selling day run of losses. This was driven by general price increases in the Southern Micron Price Guides (MPGs), particularly in the finer microns. On day two the EMI lost 5 cents for the day, this time driven by losses in the finer microns in the North, the Northern indicator fell by 8 cents for the day. On day three with just Sydney in operation the market rose, the merino fleece MPGs added between 8 and 36 cents. The Northern Indicator rose by 11 cents, this rise pushed the EMI up 4 cents. This rise was enough to put the EMI into positive territory for the week. The EMI closed 1 cent higher at 1,820 cents. The medium to broad microns have lost more ground in recent weeks compared to the finer microns. This can be best explained by comparing the 18.0 and 21.0 MPGs in the Southern Region. After the first sale of the calendar year the 18.0 MPG was 2,157 cents while the 21.0 MPG was 1,958 cents, a difference of 199 cents. At the completion of this series the 18.0 MPG was 2,505 cents while the 21.0 MPG was 1,854 cents a difference of 651 cents. Next week's offering is forecast rise. There is currently expected to be 35,096 bales on offer nationally.

	This Week		Last 12 Months High	Low	Avg
Wst Ind	1988	-1	2170	1560	1917
18	2500	+11	2614	1855	2284
18.5	2380	-10	2529	1794	2211
19	2250	+15	2411	1724	2126
19.5	2144	+13	2324	1663	2055
20	1967	-14	2229	1651	1997
21	1878	0	2195	1656	1979
MC	1099	-10	1248	744	1009

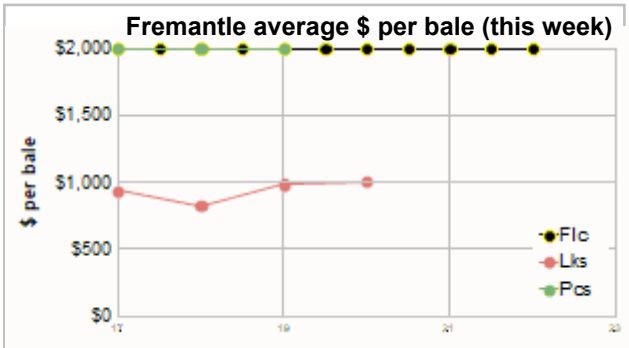
USD	69.69¢
▼	-0.01¢
EUR	62.16¢
▲	0.71¢

Main Buyers (This Week)

1	PJ Morris Wools	611	21.8%
2	Endeavour Wool Exports	431	15.4%
3	Tianyu Wool	341	12.2%
4	Techwool Trading	301	10.8%
5	Sequoia Materials	249	8.9%
6	Swan Wool Processors	202	7.2%
7	Westcoast Wool	168	6.0%
8	Meliwa	153	5.5%

Indicative Prices

Mic.	Grsy ¢	MM	Nkt	Vmb	Yield	AWEX-ID
Merino Fleece						
16.8	1,710	95	30	1.2	66.6	MF4S.
17.7	1,676	88	33	0.8	66.7	MF5E.F1
17.8	1,745	95	36	0.7	69.5	MF4E.
18.3	1,708	109	26	0.5	72.8	MF5E.
18.8	1,631	93	41	0.8	71.1	MF5E.
19.3	1,548	108	37	0.3	72.7	MF4E.
19.8	1,428	82	36	0.5	69.9	MF5E.
20.4	1,330	86	44	0.6	69.4	MF5E.
21.0	1,266	106	38	0.6	68.0	MF5E.



	Flc	Pcs	Lks
17	$2,782	$2,450	$936
18	$2,939	$2,272	$828
19	$2,734	$2,053	$990
20	$2,500		$1,008
21	$2,341		
22	$2,338		

2 year charts. **Black line = last 12 months.**