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Wool Market Report — Wednesday, 28 October, 2026

The Australian wool market has suffered large falls this week, with all sectors of the market recording losses. In the Eastern centres the Micron Price Guides (MPG) movements in merino fleece lost between 33 and 86 cents. The benchmark Eastern Market Indicator (EMI) lost 62 cents. The EMI has fallen for 12 of the last 14 selling days, losing 170 cents across this run. There was strong seller resistance to the lower prices on offer pushing the national passed in rate up to 27.0%, this was 13.4% higher than the previous series and the largest passed in rate since May, 2023. In the West it was a similar pattern to the previous series, as the Fremantle region did not experience the falls in the Eastern centres on Wednesday last week here the falls were greater. The MPGs lost between 69 and 117 cents. The Western indicator dropped by 90 cents, this was the largest fall of the Western indicator since 4th of August 2020 when the indicator dropped by 123 cents. The passed in rate in Fremantle was 51.3%, this was the highest passed in rate in the Western region since 17th August 2021. The broader microns have recorded larger falls again recently, widening the gap between the finer and broader microns. In the Southern region the difference between an 18.0 and 21.0 MPG is now 632 cents. This is compared to 193 cents at the beginning of the calendar year. The carding market was the best performing sector, although losses were still recorded. General falls in locks, stains and crutchings of between 20 and 40 cents pushed the three carding indicators down by an average of 33 cents. The crossbred sector also recorded large falls, following merino fleece types. The price reductions in these types contributed to the overall drop in the EMI.

	This Week		Last 12 Months High	Low	Avg
Wst Ind	1864	-90	2170	1560	1941
18	2363	-117	2614	1855	2321
18.5	2264	-69	2529	1794	2245
19	2126	-85	2411	1724	2155
19.5	2010	-84	2324	1663	2081
20	1859	-89	2229	1651	2013
21	1736	-99	2195	1658	1988
MC	1083	-18	1248	744	1031

USD	70.37¢
▲	0.21¢
EUR	63.24¢
▲	0.75¢

Main Buyers (This Week)

1	PJ Morris Wools	442	19.9%
2	Swan Wool Processors	355	16.0%
3	United Wool Company	259	11.7%
4	Sequoia Materials	240	10.8%
5	Endeavour Wool Exports	223	10.0%
6	Techwool Trading	163	7.3%
7	Fremantle Wool Trading	146	6.6%
8	Tianyu Wool	146	6.6%

Indicative Prices

Mic.	Grsy ¢	MM	Nkt	Vmb	Yield	AWEX-ID
Merino Fleece						
17.6	1,715	95	32	0.8	72.4	MF5E.
18.2	1,740	86	42	0.2	72.2	MF4E.
18.5	1,630	88	46	0.6	69.0	MF4E.
18.9	1,560	107	34	0.3	74.1	MF4E.
19.6	1,458	88	49	0.3	73.7	MF5E.
20.2	1,391	100	42	0.2	78.6	MF4E.
20.3	1,285	72	55	0.5	71.5	MF4E.
20.8	1,248	104	39	0.9	71.1	MF5E.

Fremantle average $ per bale (this week)

2 year charts. **Black line = last 12 months.**