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Wool Market Report M14 Wednesday, 30 September, 2026

The Australian wool market has recorded another overall fall in this series, marking four consecutive selling series of an overall loss. There was a total of 29,406 bales on offer nationally, this was 1,739 bales more than the previous series. Season to date there has been a total of 309,525 bales offered, this is 31,703 bales less than the previous season, a 9.1% drop. On day one in the East, the merino fleece Micron Price Guides (MPGs) fell by between 6 and 66 cents. The benchmark Eastern Market Indicator (EMI) dropped by 21 cents. In Fremantle the losses were larger, as again the Western region did not experience the falls seen in the East on the second day of the series last week, particularly in the medium/broad microns. In the West the MPGs lost between 9 and 104 cents. Despite losing 104 cents for the day, the 21.0 MPG is still trading 31 cents above the Southern MPG. The Western Indicator dropped by 44 cents. Day two just Sydney and Melbourne were in operation and the market behaved in varied ways. In Sydney the MPGs ranged between plus 28 and minus 40 cents. While in Melbourne the movements were minimal. The Southern MPG movements for merino fleece ranged between minus 7 and plus 3 cents. The EMI dropped by 5 cents for the day. This was the seventh consecutive day the EMI has fallen, losing a total of 74 cents across this run, a 3.9% reduction. The EMI ended the week 26 cents lower at 1,819 cents. Due to currency movement, in USD terms the losses were larger, the EMI fell by 42 US cents. The lower prices on offer pushed the passed in rate to 12.8%, as many sellers were reluctant to accept the lower prices on offer. Next week's offering is forecast to be of a similar size. There is currently expected to be 29,561 bales on offer nationally.

	This Week		Last 12 Months		
			High	Low	Avg
Sth Ind	1767	-25	1941	1391	1705
17	2592	-16	2720	1985	2397
17.5	2535	-22	2692	1942	2364
18	2495	-14	2628	1863	2308
18.5	2384	-14	2544	1786	2232
19	2278	-10	2436	1716	2143
19.5	2134	-31	2335	1672	2071
20	1982	-34	2252	1656	2017
21	1847	-67	2195	1652	1973
28	802	-25	885	635	740
MC	1107	-2	1226	720	991

USD	69.70¢	
▼	-1.32¢	
EUR	61.45¢	
▼	-0.68¢	

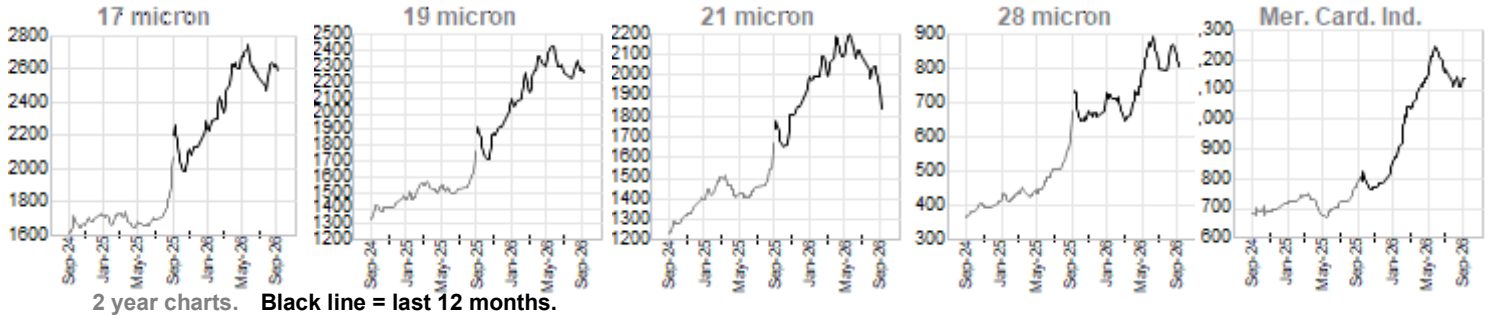
Main Buyers (This Week)

1	Techwool Trading	3,082	20.2%
2	Endeavour Wool Exports	1,972	12.9%
3	Sequoia Materials	1,473	9.6%
4	Tianyu Wool	1,451	9.5%
5	PJ Morris Wools	1,082	7.1%
6	Australian Merino Exports	1,029	6.7%
7	Fox & Lillie	794	5.2%
8	G Schneider Australia	730	4.8%

Mic	Grsy	Cln	Yld	MM	NKT	VM	District	AWEXID
14.3	2350	3278	71.7	70	38	0.5	CRESSY	ASF4E.
16.8	2280	2934	77.7	88	39	0.3	OATLANDS	MF4E.
17	2170	2928	74.1	89	39	0.3	OATLANDS	MF4E.
17.6	2049	2725	75.2	86	35	0.2	WHOROULY STH	MF4E.
18	1950	2646	73.7	96	32	0.2	VIOLET TOWN	MF4E.
19.2	1760	2356	74.7	70	57	0.3	WINJALLOK	MF4E.
19.6	1610	2221	72.5	67	62	0.2	WINJALLOK	MF4E.
16.2	1859	2679	69.4	80	27	0.6	OATLANDS	MP4E.
17.3	1730	2526	68.5	83	37	0.6	VIOLET TOWN	MP4S.
18.3	1580	2344	67.4	63	43	0.3	WINJALLOK	MWP4E.
18.7	1300	2138	60.8	82	31	2	KINGSTON SE	MP4S.
20	1220	1799	67.8	56	49	0.3	BURRUMBUTTOCK	MP4E.
24	970	1255	77.3	0	0	0.2	RICHMOND	XF4E.60
26.2	769	1004	76.6	0	0	0.3	BYAWATHA	XF4E.110
27	696	911	76.4	0	0	0.6	BYAWATHA	XF4E.110
29.4	569	756	75.3	0	0	0.3	NORONG	XF4E.110

Indicative Forward Pricing

MPG	Oct-26	Nov-26	Dec-26
19	2226	2196	2166
21	1807	1777	1747
28	776	746	716



2 year charts. **Black line = last 12 months.**