AWN Rural Pty Ltd | ABN 89 087 044 817
Gate 2 Dennistoun Avenue,
(PO Box 266) Guildford, NSW 2161
P (02) 9912 6222 W awn.net

Wool Market Report — M15 — Thursday, 8 October, 2026

The Australian wool market has recorded a modest overall rise in this series, ending its run of losses. There was a total of 26,325 bales on offer nationally, this was 3,171 bales less than the previous series. There was an unusual selling pattern this series, due to a Public Holiday in Sydney, pushing their selling days to Wednesday and Thursday. Fremantle and Melbourne sold on the Tuesday. Melbourne and Sydney sold on the Wednesday. Then Sydney had a standalone sale on the Thursday. On day one the benchmark Eastern Market Indicator (EMI) gained 2 cents, ending its seven selling day run of losses. This was driven by general price increases in the Southern Micron Price Guides (MPGs), particularly in the finer microns. On day two the EMI lost 5 cents for the day, this time driven by losses in the finer microns in the North, the Northern indicator fell by 8 cents for the day. On day three with just Sydney in operation the market rose, the merino fleece MPGs added between 8 and 36 cents. The Northern Indicator rose by 11 cents, this rise pushed the EMI up 4 cents. This rise was enough to put the EMI into positive territory for the week. The EMI closed 1 cent higher at 1,820 cents. The medium to broad microns have lost more ground in recent weeks compared to the finer microns. This can be best explained by comparing the 18.0 and 21.0 MPGs in the Southern Region. After the first sale of the calendar year the 18.0 MPG was 2,157 cents while the 21.0 MPG was 1,958 cents, a difference of 199 cents. At the completion of this series the 18.0 MPG was 2,505 cents while the 21.0 MPG was 1,854 cents a difference of 651 cents. Next week's offering is forecast rise. There is currently expected to be 35,096 bales on offer nationally.

	This Week		Last 12 Months		
			High	Low	Avg
Sth Ind	1768	+1	1941	1391	1710
17	2617	+25	2720	1985	2404
17.5	2577	+42	2692	1942	2373
18	2505	+10	2628	1863	2316
18.5	2393	+9	2544	1786	2241
19	2271	-7	2436	1716	2151
19.5	2141	+7	2335	1672	2077
20	1984	+2	2252	1656	2020
21	1854	+7	2195	1652	1975
28	785	-17	885	635	741
MC	1121	+14	1226	720	998

USD	69.69¢
▼	-0.01¢
EUR	62.16¢
▲	0.71¢

Main Buyers (This Week)

1	Fox & Lillie	2,025	13.5%
2	Techwool Trading	1,929	12.8%
3	Endeavour Wool Exports	1,903	12.6%
4	Tianyu Wool	1,551	10.3%
5	PJ Morris Wools	1,513	10.0%
6	Sequoia Materials	1,027	6.8%
7	Australian Merino Exports	868	5.8%
8	Pelican Australia	718	4.8%

Indicative Forward Pricing

MPG	Nov-26	Dec-26	Jan-27
19	2238	2208	2178
21	1830	1800	1770
28	755	725	695

Mic	Grsy	Cln	Yld	MM	NKT	VM	District	AWEXID
17.5	2170	2800	77.5	90	38	0.3	OATLANDS	MF4E.
18.7	1816	2461	73.8	112	34	0.5	BUNGALALLY	MF4E.
19.8	1550	2029	76.4	93	45	0.9	JAMESTOWN	MF4E.
20.3	1460	2092	69.8	130	33	0.5	BUNGALALLY	MF4E.
22	1436	1822	78.8	98	31	0.3	VICTORIA VALLEY	MF4E.
17.2	1700	2368	71.8	89	36	0.5	STRATHBOGIE	MP5E.H1
18	1471	2411	61	90	34	1.4	BUNGALALLY	MP4S.
18.5	1250	2163	57.8	88	35	2.5	JAMESTOWN	MP5S.
19.2	1191	2022	58.9	94	28	1.2	BORDERTOWN	MP5S.
23.3	1073	1425	75.3	100	0	0.6	EDENHOPE	XF4E.
26.7	709	954	74.3	110	0	0.2	PATYAH	XF4E.
27.5	567	834	68	110	0	1	PORT ADELAIDE	XF5E.
33.5	409	511	80.1	70	0	0.1	MEANDER	XF4E.
34	390	545	71.5	100	0	0.5	MANOORA	XF5E.

2 year charts. **Black line = last 12 months.**