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Wool Market Report — M18 — Wednesday, 28 October, 2026

The Australian wool market has suffered large falls this week, with all sectors of the market recording losses. In the Eastern centres the Micron Price Guides (MPG) movements in merino fleece lost between 33 and 86 cents. The benchmark Eastern Market Indicator (EMI) lost 62 cents. The EMI has fallen for 12 of the last 14 selling days, losing 170 cents across this run. There was strong seller resistance to the lower prices on offer pushing the national passed in rate up to 27.0%, this was 13.4% higher than the previous series and the largest passed in rate since May, 2023. In the West it was a similar pattern to the previous series, as the Fremantle region did not experience the falls in the Eastern centres on Wednesday last week here the falls were greater. The MPGs lost between 69 and 117 cents. The Western indicator dropped by 90 cents, this was the largest fall of the Western indicator since 4th of August 2020 when the indicator dropped by 123 cents. The passed in rate in Fremantle was 51.3%, this was the highest passed in rate in the Western region since 17th August 2021. The broader microns have recorded larger falls again recently, widening the gap between the finer and broader microns. In the Southern region the difference between an 18.0 and 21.0 MPG is now 632 cents. This is compared to 193 cents at the beginning of the calendar year. The carding market was the best performing sector, although losses were still recorded. General falls in locks, stains and crutchings of between 20 and 40 cents pushed the three carding indicators down by an average of 33 cents. The crossbred sector also recorded large falls, following merino fleece types. The price reductions in these types contributed to the overall drop in the EMI.

	This Week		Last 12 Months		
			High	Low	Avg
Sth Ind	1664	-67	1941	1391	1729
17	2533		2720	1985	2433
17.5	2475	-66	2692	1942	2406
18	2377	-78	2628	1863	2348
18.5	2289	-72	2544	1786	2272
19	2145	-79	2436	1716	2179
19.5	2006	-86	2335	1672	2100
20	1872	-74	2252	1660	2036
21	1745	-68	2195	1658	1983
28	695	-52	885	635	745
MC	1064	-37	1226	720	1020

USD	70.37¢
▲	0.21¢
EUR	63.24¢
▲	0.75¢

Main Buyers (This Week)

1	Techwool Trading	2,198	17.8%
2	Endeavour Wool Exports	1,883	15.2%
3	Tianyu Wool	1,076	8.7%
4	United Wool Company	1,014	8.2%
5	Sequoia Materials	1,012	8.2%
6	Australian Merino Exports	758	6.1%
7	Fox & Lillie	729	5.9%
8	PJ Morris Wools	708	5.7%

Indicative Forward Pricing

MPG	Nov-26	Dec-26	Jan-27
19	2124	2094	2064
21	1710	1680	1650
28	652	622	592

Mic	Grsy	Cln	Yld	MM	NKT	VM	District	AWEXID
15.1	2028	2704	75	80	51	0.2	NUBEENA	ASWF4E.
16.1	1911	2518	75.9	68	53	0.4	NUBEENA	ASF4E.
17.9	1868	2398	77.9	97	34	0.2	LURG	MF4E.
18.9	1720	2147	80.1	104	35	0.1	LURG	MF3E.
19.1	1629	2181	74.7	103	27	0.4	COOLAC	MF4E.
19.7	1535	1928	79.6	112	36	0.2	LURG	MF3E.
20.9	1343	1769	75.9	68	60	0.2	BERRIGAN	MF4E.
23.1	1260	1743	72.3	107	37	1.3	ORROROO	MF4B.
17.9	1490	2159	69	80	32	0.8	LURG	MP4E.
18.2	1459	2204	66.2	83	27	2.2	COOLAC	MP4S.H1
19.1	1220	1829	66.7	57	64	0.8	BERRIGAN	MP4E.
19.9	1120	1710	65.5	61	43	2.4	SANGER	MP4T.
22.6	1171	1511	77.5	60	0	0.2	TANUNDA	XWF4E.
23.6	890	1228	72.5	110	0	0.2	BUCHAN TELANGATUK	XF5E.
28.8	514	688	74.7	110	0	0.3	EAST	XF4E.
29.2	441	551	80.1	60	0	0.2	SANGER	XF4E.

2 year charts. **Black line = last 12 months.**