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Wool Market Report S15 Thursday, 8 October, 2026

The Australian wool market has recorded a modest overall rise in this series, ending its run of losses. There was a total of 26,325 bales on offer nationally, this was 3,171 bales less than the previous series. There was an unusual selling pattern this series, due to a Public Holiday in Sydney, pushing their selling days to Wednesday and Thursday. Fremantle and Melbourne sold on the Tuesday. Melbourne and Sydney sold on the Wednesday. Then Sydney had a standalone sale on the Thursday. On day one the benchmark Eastern Market Indicator (EMI) gained 2 cents, ending its seven selling day run of losses. This was driven by general price increases in the Southern Micron Price Guides (MPGs), particularly in the finer microns. On day two the EMI lost 5 cents for the day, this time driven by losses in the finer microns in the North, the Northern indicator fell by 8 cents for the day. On day three with just Sydney in operation the market rose, the merino fleece MPGs added between 8 and 36 cents. The Northern Indicator rose by 11 cents, this rise pushed the EMI up 4 cents. This rise was enough to put the EMI into positive territory for the week. The EMI closed 1 cent higher at 1,820 cents. The medium to broad microns have lost more ground in recent weeks compared to the finer microns. This can be best explained by comparing the 18.0 and 21.0 MPGs in the Southern Region. After the first sale of the calendar year the 18.0 MPG was 2,157 cents while the 21.0 MPG was 1,958 cents, a difference of 199 cents. At the completion of this series the 18.0 MPG was 2,505 cents while the 21.0 MPG was 1,854 cents a difference of 651 cents. Next week's offering is forecast rise. There is currently expected to be 35,096 bales on offer nationally.

	This Week		Last 12 Months		
			High	Low	Avg
Nth Ind	1899	+3	2061	1447	1803
17	2595	0	2761	1992	2426
17.5	2567	0	2708	1925	2381
18	2492	+22	2650	1850	2326
18.5	2388	+23	2534	1799	2246
19	2265	+30	2429	1713	2155
19.5	2139	+5	2340	1670	2077
20	1978	+13	2251	1641	2017
28	785	-25	900	640	740
MC	1175	+2	1264	805	1035

USD	69.69¢
▼	-0.01¢
EUR	62.16¢
▲	0.71¢

Main Buyers (This Week)

1	Endeavour Wool Exports	1,328	20.2%
2	Techwool Trading	1,327	20.2%
3	PJ Morris Wools	672	10.2%
4	Sequoia Materials	621	9.4%
5	Tianyu Wool	553	8.4%
6	Australian Merino Exports	337	5.1%
7	Fox & Lillie	310	4.7%
8	Kathaytex Trading	239	3.6%

Indicative Forward Pricing

MPG	Nov-26	Dec-26	Jan-27
19	2238	2208	2178
21	1830	1800	1770
28	755	725	695

Mic	Gsy	Cln	Yld	MM	Nkt	VM	District	AWEXID
13.9	3800	4744	80.1	71	34	0.4	WALCHA	MWF4E.
14.5	3157	3922	80.5	81	44	0.6	WALCHA	MWF4E.
15.7	2188	2875	76.1	76	44	0.1	ARMIDALE	MWF4S.
16.4	1920	2678	71.7	80	41	0.8	ARMIDALE	MF4E.
17.0	1948	2717	71.7	75	41	0.6	GOULDBURN	MF4E.
17.5	1990	2657	74.9	94	38	0.7	GUNNING	MF4E.
17.7	1920	2500	76.8	98	35	0.9	GUNNING	MF4E.
18.2	1839	2445	75.2	101	48	0.3	LAGGAN	MF4E.
18.8	1697	2296	73.9	109	39	0.4	COW FLAT	MF4E.
18.9	1619	2258	71.7	93	40	1.4	ROMA	MF5F.
19.2	1616	2460	65.7	88	39	2.5	BARCALDINE	MF5F.
19.8	1415	1993	71.0	77	39	2.4	NYNGAN	MF5B.
20.5	1330	1832	72.6	92	56	3.7	NYNGAN	MF5B.
14.2	2250	3074	73.2	70	41	1.4	WALCHA	MWP4S.
16.2	1859	2522	73.7	83	39	1.7	ARMIDALE	MP5S.
16.8	1570	2393	65.6	86	28	2.2	GUNNING	MP5S.
17.3	1502	2411	62.3	91	33	1.2	GOULDBURN	MP5S.
21.0	1010	1443	70.0	70	0	0.8	WIAGDON	XF5E.
24.3	1045	1355	77.1	100	0	0.1	YASS	XF4E.
26.3	759	984	77.1	100	0	0.2	COW FLAT	XF4E.

2 year charts. **Black line = last 12 months.**