AWN Rural Pty Ltd | ABN 89 087 044 817
Gate 2 Dennistoun Avenue,
(PO Box 266) Guildford, NSW 2161
P (02) 9912 6222 W awn.net

# Wool Market Report S18 Wednesday, 28 October, 2026

The Australian wool market has suffered large falls this week, with all sectors of the market recording losses. In the Eastern centres the Micron Price Guides (MPG) movements in merino fleece lost between 33 and 86 cents. The benchmark Eastern Market Indicator (EMI) lost 62 cents. The EMI has fallen for 12 of the last 14 selling days, losing 170 cents across this run. There was strong seller resistance to the lower prices on offer pushing the national passed in rate up to 27.0%, this was 13.4% higher than the previous series and the largest passed in rate since May, 2023. In the West it was a similar pattern to the previous series, as the Fremantle region did not experience the falls in the Eastern centres on Wednesday last week here the falls were greater. The MPGs lost between 69 and 117 cents. The Western indicator dropped by 90 cents, this was the largest fall of the Western indicator since 4th of August 2020 when the indicator dropped by 123 cents. The passed in rate in Fremantle was 51.3%, this was the highest passed in rate in the Western region since 17th August 2021. The broader microns have recorded larger falls again recently, widening the gap between the finer and broader microns. In the Southern region the difference between an 18.0 and 21.0 MPG is now 632 cents. This is compared to 193 cents at the beginning of the calendar year. The carding market was the best performing sector, although losses were still recorded. General falls in locks, stains and crutchings of between 20 and 40 cents pushed the three carding indicators down by an average of 33 cents. The crossbred sector also recorded large falls, following merino fleece types. The price reductions in these types contributed to the overall drop in the EMI.

| | This Week | | Last 12 Months | | |
|---|---|---|---|---|---|
| | | | High | Low | Avg |
| Nth Ind | 1811 | -56 | 2061 | 1447 | 1827 |
| 17 | 2560 | -33 | 2761 | 1992 | 2459 |
| 17.5 | 2525 | -47 | 2708 | 1925 | 2416 |
| 18 | 2398 | -69 | 2650 | 1850 | 2359 |
| 18.5 | 2285 | -76 | 2534 | 1799 | 2277 |
| 19 | 2164 | -58 | 2429 | 1713 | 2183 |
| 19.5 | 2015 | -73 | 2340 | 1670 | 2100 |
| 20 | 1865 | -81 | 2251 | 1641 | 2034 |
| 28 | 670 | -75 | 900 | 640 | 745 |
| MC | 1111 | -43 | 1264 | 805 | 1056 |

| | | |
|---|---|---|
| USD | 70.37¢ | |
| ▲ | 0.21¢ | |
| EUR | 63.24¢ | |
| ▲ | 0.75¢ | |

## Main Buyers (This Week)

| | | | |
|---|---|---|---|
| 1 | Techwool Trading | 1,089 | 18.8% |
| 2 | Endeavour Wool Exports | 932 | 16.1% |
| 3 | Sequoia Materials | 570 | 9.8% |
| 4 | Australian Merino Exports | 490 | 8.5% |
| 5 | Tianyu Wool | 477 | 8.2% |
| 6 | G Schneider Australia | 443 | 7.6% |
| 7 | PJ Morris Wools | 334 | 5.8% |
| 8 | United Wool Company | 216 | 3.7% |

## Indicative Forward Pricing

| MPG | Nov-26 | Dec-26 | Jan-27 |
|---|---|---|---|
| 19 | 2124 | 2094 | 2064 |
| 21 | 1710 | 1680 | 1650 |
| 28 | 652 | 622 | 592 |

| Mic | Gsy | Cln | Yld | MM | NKT | VM | District | AWEXID |
|---|---|---|---|---|---|---|---|---|
| 12.4 | 18900 | 27039 | 69.9 | 72 | 27 | 0.7 | KENTUCKY | ASWF4E. |
| 13.2 | 5300 | 6901 | 76.8 | 72 | 36 | 0.3 | WALCHA | MWF4E. |
| 14.3 | 3160 | 3950 | 80.0 | 77 | 41 | 0.3 | WALCHA | ASF4E. |
| 16.5 | 2040 | 2731 | 74.7 | 85 | 41 | 0.3 | YASS | MF4E. |
| 17.5 | 1920 | 2533 | 75.8 | 95 | 35 | 0.2 | BOOKHAM | MF4E. |
| 17.8 | 1920 | 2670 | 71.9 | 69 | 58 | 0.3 | LIMEKILNS | MF4E. |
| 18.2 | 2000 | 2561 | 78.1 | 95 | 43 | 0.6 | QUIALIGO | MF4E. |
| 18.5 | 1700 | 2310 | 73.6 | 106 | 40 | 0.1 | KELSO | MF4E. |
| 18.7 | 1770 | 2376 | 74.5 | 83 | 56 | 0.3 | LIMEKILNS | MF4E. |
| 19.1 | 1600 | 2257 | 70.9 | 81 | 49 | 0.4 | GRENFELL | MF4E. |
| 19.5 | 1522 | 2054 | 74.1 | 95 | 49 | 0.1 | KINGSDALE | MF4E. |
| 20.2 | 1304 | 1801 | 72.4 | 114 | 38 | 1.2 | YOUNG | MF5T. |
| 13.3 | 2500 | 3858 | 64.8 | 68 | 36 | 1.5 | KENTUCKY | MWP4S. |
| 13.7 | 3050 | 4230 | 72.1 | 72 | 25 | 0.4 | WALCHA | MWP4E. |
| 14.3 | 2560 | 3673 | 69.7 | 64 | 41 | 1.3 | WALCHA | MP4S. |
| 17.2 | 1580 | 2297 | 68.8 | 86 | 31 | 0.8 | BOOKHAM | MP5S. |
| 24.4 | 805 | 1163 | 69.2 | 100 | 0 | 1.3 | GILGANDRA | XF5S. |
| 26.0 | 628 | 845 | 74.3 | 100 | 0 | 0.5 | BINDA | XF5E. |
| 28.3 | 510 | 689 | 74.0 | 90 | 0 | 0.6 | TARALGA | XF5E. |

2 year charts. **Black line = last 12 months.**